

Targeting Retail Net Lease Acquisition Opportunities

\$1,000,000,000 ACQUIRED

Acquisition Criteria

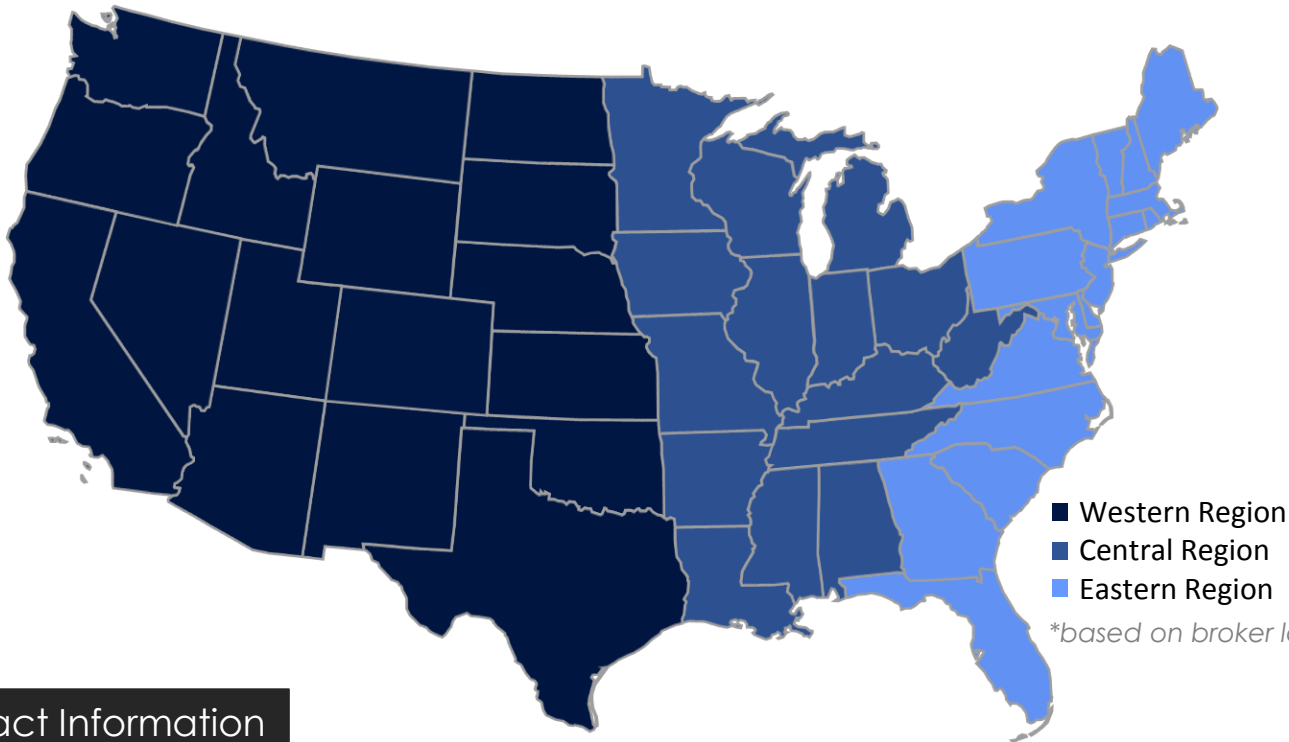
- Net lease retail
 - Single-tenant assets
 - Multi-tenant assets
 - Up to four tenants
 - 100% occupancy
- National, super-regional tenants
- \$2 - \$30 million per asset
- Single assets or portfolios
- Sale-leasebacks
- Short or long-term leases
- Creditworthy tenants
- Rent Escalations

Why ADC?

- In-house real estate expertise
- Institutional access to capital
- Entrepreneurial flexibility for complex deal structures
- Assumable debt
- Forward commitments
- Partner Capital Solutions

About Agree Realty

Agree Realty Corporation is a fully-integrated, self-administered, self-managed real estate investment trust (REIT) publicly traded on the New York Stock Exchange under the symbol **ADC**. Our growing portfolio of industry leading retailers consists of 381 assets in 43 states, containing approximately 7.3 million square feet of gross leasable space.



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**SOURCE A DEAL \geq \$5,000,000
 THAT ADC CLOSSES BY 9.30.2017 AND
 RECEIVE A **1% ADDED BONUS****

TARGET RETAIL TENANTS

RETAIL TENANTS

- ✓ 7-Eleven
- ✓ 84 Lumber
- ✓ Aamco Transmission
- ✓ ABC Fine Wine & Spirits
- ✓ Albertsons
- ✓ ALDI
- ✓ AMC / Carmike
- ✓ America's Tire
- ✓ Arby's
- ✓ Ashley Furniture
- ✓ Aspen Dental
- ✓ At Home
- ✓ AT&T
- ✓ AutoZone
- ✓ Bed, Bath & Beyond
- ✓ Best Buy
- ✓ BevMo
- ✓ Big Lots
- ✓ Big O Tires
- ✓ BJ's Wholesale Club
- ✓ Boot Barn
- ✓ Bridgestone / Firestone
- ✓ Buffalo Wild Wings
- ✓ Burlington Coat Factory
- ✓ Buy Buy Baby
- ✓ Caliber Collision
- ✓ Carl's Jr.
- ✓ CarMax
- ✓ Car-X
- ✓ Casey's General Store
- ✓ Cash N Carry / Smart & Final
- ✓ Checkers
- ✓ Chick-Fil-A
- ✓ Chipotle
- ✓ Christian Brothers Auto
- ✓ Chuck E. Cheese
- ✓ Church's Chicken
- ✓ Cinemark
- ✓ Circle K / The Pantry
- ✓ Cost Plus World Market
- ✓ CVS
- ✓ Dave & Busters
- ✓ Dick's Sporting Goods
- ✓ Discount Tire
- ✓ DSW
- ✓ Duluth Trading Company
- ✓ Ethan Allen
- ✓ FedEx
- ✓ Five Below
- ✓ Food Lion
- ✓ Fred Meyer
- ✓ Fresh Thyme
- ✓ Fry's Food
- ✓ Gerber Collision
- ✓ Gerbes
- ✓ Giant Foods
- ✓ Giant Eagle
- ✓ Gold's Gym
- ✓ Goodyear
- ✓ Hannaford
- ✓ Harbor Freight
- ✓ Hardee's
- ✓ Harris Teeter
- ✓ H-E-B
- ✓ Hobby Lobby
- ✓ Home Depot
- ✓ Hy-Vee
- ✓ Jack in the Box
- ✓ Jared Jewelers
- ✓ Jewel-Osco
- ✓ Jiffy Lube
- ✓ Jos. A. Bank
- ✓ KFC
- ✓ King Soopers
- ✓ Kum & Go
- ✓ Kwik Trip
- ✓ LA Fitness
- ✓ La-Z-Boy
- ✓ Les Schwab Tire Center
- ✓ Life Time Fitness
- ✓ Lowe's
- ✓ Lucky's
- ✓ Men's Warehouse
- ✓ Merchant's
- ✓ Michaels
- ✓ Midas
- ✓ Monroe Muffler
- ✓ NAPA Auto Parts
- ✓ Natural Grocers
- ✓ Northern Tool
- ✓ Nordstrom Rack
- ✓ NTB
- ✓ Old Navy
- ✓ Olive Garden
- ✓ Orchard Supply
- ✓ O'Reilly Auto Parts
- ✓ Orscheln
- ✓ Panera Bread
- ✓ Petco
- ✓ PetSmart
- ✓ Planet Fitness
- ✓ Popeyes Louisiana Chicken
- ✓ PPG Paints
- ✓ Publix
- ✓ Quik Trip
- ✓ RaceTrac
- ✓ Rally's
- ✓ Ralph's
- ✓ Regal Cinemas
- ✓ Roundy's
- ✓ Royal Farms
- ✓ Ruler Foods
- ✓ Safelite AutoGlass
- ✓ Safeway
- ✓ Saks Off Fifth
- ✓ Salvation Army
- ✓ Sam's Club
- ✓ Shaw's
- ✓ Sheetz
- ✓ Sherwin Williams
- ✓ Smith's Food & Drug
- ✓ Spec's Liquor
- ✓ Sprout's Farmers Market
- ✓ Starbucks
- ✓ Stop & Shop
- ✓ Sunbelt Rentals
- ✓ Sunoco
- ✓ SuperAmerica
- ✓ Taco Bell
- ✓ TBC Corp.
- ✓ Texas Roadhouse
- ✓ The Tile Shop
- ✓ The Vitamin Shoppe
- ✓ Tim Hortons
- ✓ Tire Kingdom
- ✓ Tires Pro
- ✓ TJ Maxx / Marshalls Homegoods
- ✓ Total Wine
- ✓ Tractor Supply Co.
- ✓ Trader Joe's
- ✓ ULTA
- ✓ United Rentals
- ✓ USAA
- ✓ Verizon Wireless
- ✓ Visionworks
- ✓ Walmart Neighborhood
- ✓ Wendy's
- ✓ West Marine
- ✓ Whataburger
- ✓ Whole Foods
- ✓ Ziebart