



REQUIREMENTS

- Net lease retail
- Multi-tenant assets (2-4 tenants)
- Property must be under contract
- Executed lease with industry leading retailer
- Long-term leases: 10+ years preferred
- \$2 million - \$30 million per asset
- Developers with a robust pipeline preferred

ABOUT AGREE REALTY

- Fully-integrated, self-administered, self-managed real estate investment trust (REIT)
- Publicly traded on the New York Stock Exchange under the symbol ADC
- Founded in 1971, Agree's portfolio spans 366 properties in 43 states

Contact Information

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PARTNER CAPITAL SOLUTIONS ADVANTAGES

- Provides developers with a one-stop shop to both secure capital and a forward commitment to purchase
- Access to capital provides competitive financing rates and certainty to close
- Allows developers to focus on their valued retailer relationships and preserve their robust development pipelines
- Institutional access to capital
- Understanding the challenges and impediments of a net lease retail project
- Capacity to acquire existing inventory

"We were able to tailor a structure that was mutually beneficial to both parties with Agree providing the expertise to get this deal completed in an expedited timeframe."

- John McVickers, McVickers Development

TARGET RETAIL TENANTS AND RETAIL SECTORS

RETAIL TENANTS

- ✓ 24 Hour Fitness
- ✓ 7-Eleven
- ✓ Aaron's
- ✓ Academy Sports
- ✓ AMC/Carmike
- ✓ Applebee's
- ✓ Ashley Furniture
- ✓ Aspen Dental
- ✓ At Home
- ✓ AutoZone
- ✓ Bed, Bath & Beyond
- ✓ Best Buy
- ✓ Big Lots
- ✓ Boot Barn
- ✓ Buffalo Wild Wings
- ✓ Burlington Coat Factory
- ✓ Caliber Collision
- ✓ CarMax
- ✓ Casey's General Store
- ✓ Cash N Carry/Smart & Final
- ✓ Chili's
- ✓ Chuck E. Cheese
- ✓ Church's Chicken
- ✓ Cinemark
- ✓ Circle K / The Pantry
- ✓ CVS
- ✓ Dave & Busters
- ✓ Dick's Sporting Goods
- ✓ Dollar Tree
- ✓ DSW
- ✓ Family Dollar
- ✓ Five Below
- ✓ Food Lion
- ✓ Fresh Thyme
- ✓ Giant Foods
- ✓ Giant Eagle
- ✓ Gold's Gym
- ✓ Goodyear
- ✓ Gordmans
- ✓ Hannaford
- ✓ Harbor Freight
- ✓ Hobby Lobby
- ✓ Home Depot
- ✓ IHOP
- ✓ Jared Jewelers
- ✓ Jo-Ann Fabrics
- ✓ Kirklands
- ✓ Kum & Go
- ✓ Kwik Trip
- ✓ LA Fitness
- ✓ La-Z-Boy
- ✓ Life Time Fitness
- ✓ Lowe's
- ✓ Mattress Firm
- ✓ Maurice's
- ✓ Men's Warehouse
- ✓ Michaels
- ✓ Natural Grocers
- ✓ Super America
- ✓ Northern Tool
- ✓ Nordstrom Rack
- ✓ O'Reilly Auto Parts
- ✓ Orscheln
- ✓ Party City
- ✓ Petco
- ✓ PetSmart
- ✓ Quik Trip
- ✓ RaceTrac
- ✓ Regal Cinemas
- ✓ Saks Off Fifth
- ✓ Ross
- ✓ Royal Farms
- ✓ Safelite AutoGlass
- ✓ Sheetz
- ✓ Sherwin Williams
- ✓ Spec's Liquor
- ✓ Stop & Shop
- ✓ Sunbelt Rentals
- ✓ Sunoco
- ✓ SuperAmerica
- ✓ Taco Bell
- ✓ TBC Corp.
- ✓ The Vitamin Shoppe
- ✓ TJ Maxx / Marshalls
- ✓ Homegoods
- ✓ Total Wine
- ✓ Tractor Supply Co
- ✓ Ulta
- ✓ United Rentals
- ✓ USAA
- ✓ Verizon Wireless
- ✓ West Marine

RETAIL SECTORS

- ✓ QSRS
- ✓ Health & Fitness
- ✓ Grocery Stores
- ✓ Sporting Goods
- ✓ Warehouse Clubs
- ✓ Apparel
- ✓ Convenience Stores
- ✓ Casual Dining
- ✓ Specialty Retail
- ✓ Home Improvement
- ✓ Theater
- ✓ Auto Parts
- ✓ Financial Services
- ✓ Auto Service
- ✓ Crafts & Novelties
- ✓ Pet Supplies
- ✓ General Merchandise
- ✓ Discount Stores
- ✓ Home Furnishings
- ✓ Consumer Electronics
- ✓ Entertainment Retail

CRITERIA

- ✓ Short-Term or Long-Term Leases
- ✓ Rent Escalations
- ✓ Creditworthy Tenants
- ✓ National or Regional Tenants
- ✓ Single-Tenant Assets
- ✓ Multi-Tenant Assets
 - ✓ Up to four tenants
 - ✓ 100% Occupancy

All Cash | Short Due Diligence | Quick Close | Over \$300mm Invested Annually | \$1.5 Billion Track Record

