



CRITERIA

- Single-Tenant net lease retail
- Will consider Multi-Tenant (2-4 tenants) assets
- Property must be under contract
- Industry-leading retailers
- Long-term leases: 10+ years
- \$2 million - \$30 million per asset
- Developers with a robust pipeline preferred

ABOUT AGREE REALTY

- Fully-integrated, self-administered, self-managed real estate investment trust (REIT)
- Publicly traded on the New York Stock Exchange under the symbol ADC
- Founded in 1971, Agree's portfolio spans 423 properties in 43 states

Contact Information

Ryan Cockerill | Director of Acquisitions
P: 248.480.0256 | rcockerill@agreerealty.com

PARTNER CAPITAL SOLUTIONS ADVANTAGES

- Provides developers with a one-stop shop to both secure capital and a forward commitment to purchase
- Access to capital provides competitive financing rates and certainty to close
- Allows developers to focus on their valued retailer relationships
- Understanding the challenges and impediments of a net lease retail project
- Capacity to acquire existing inventory

"We were able to tailor a structure that was mutually beneficial to both parties with Agree providing the expertise to get this deal completed in an expedited timeframe."
- John McVickers, McVickers Development

TARGET RETAIL TENANTS AND RETAIL SECTORS

RETAIL TENANTS

✓ 24 Hour Fitness	✓ Cinemark	✓ Kirklands	✓ Saks Off Fifth
✓ 7-Eleven	✓ Circle K / The Pantry	✓ Kum & Go	✓ Ross
✓ Aaron's	✓ CVS	✓ Kwik Trip	✓ Royal Farms
✓ Academy Sports	✓ Dave & Busters	✓ LA Fitness	✓ Safelite AutoGlass
✓ AMC/Carmike	✓ Dick's Sporting Goods	✓ La-Z-Boy	✓ Sheetz
✓ Applebee's	✓ Dollar Tree	✓ Life Time Fitness	✓ Sherwin Williams
✓ Ashley Furniture	✓ DSW	✓ Lowe's	✓ Spec's Liquor
✓ Aspen Dental	✓ Family Dollar	✓ Mattress Firm	✓ Stop & Shop
✓ At Home	✓ Five Below	✓ Maurice's	✓ Sunbelt Rentals
✓ AutoZone	✓ Food Lion	✓ Men's Warehouse	✓ Sunoco
✓ Bed, Bath & Beyond	✓ Fresh Thyme	✓ Michaels	✓ SuperAmerica
✓ Best Buy	✓ Giant Foods	✓ Natural Grocers	✓ Taco Bell
✓ Big Lots	✓ Giant Eagle	✓ Super America	✓ TBC Corp.
✓ Boot Barn	✓ Gold's Gym	✓ Northern Tool	✓ The Vitamin Shoppe
✓ Buffalo Wild Wings	✓ Goodyear	✓ Nordstrom Rack	✓ TJ Maxx / Marshalls
✓ Burlington Coat Factory	✓ Gordmans	✓ O'Reilly Auto Parts	✓ Homegoods
✓ Caliber Collision	✓ Hannaford	✓ Orscheln	✓ Total Wine
✓ CarMax	✓ Harbor Freight	✓ Party City	✓ Tractor Supply Co
✓ Casey's General Store	✓ Hobby Lobby	✓ Petco	✓ Ulta
✓ Cash N Carry/Smart & Final	✓ Home Depot	✓ PetSmart	✓ United Rentals
✓ Chili's	✓ IHOP	✓ Quik Trip	✓ USAA
✓ Chuck E. Cheese	✓ Jared Jewelers	✓ RaceTrac	✓ Verizon Wireless
✓ Church's Chicken	✓ Jo-Ann Fabrics	✓ Regal Cinemas	✓ West Marine

RETAIL SECTORS

✓ QSRS	✓ Casual Dining	✓ Crafts & Novelties
✓ Health & Fitness	✓ Specialty Retail	✓ Pet Supplies
✓ Grocery Stores	✓ Home Improvement	✓ General Merchandise
✓ Sporting Goods	✓ Theater	✓ Discount Stores
✓ Warehouse Clubs	✓ Auto Parts	✓ Home Furnishings
✓ Apparel	✓ Financial Services	✓ Consumer Electronics
✓ Convenience Stores	✓ Auto Service	✓ Entertainment Retail

CRITERIA

✓ Short-Term or Long-Term Leases	✓ Single-Tenant Assets
✓ Rent Escalations	✓ Multi-Tenant Assets
✓ Creditworthy Tenants	✓ Up to four tenants
✓ National or Regional Tenants	✓ 100% Occupancy

All Cash | Short Due Diligence | Quick Close | Over \$300mm Invested Annually | \$1.5 Billion Track Record

