

IT'S A DONE DEAL!

- ✓ Recently acquired location in Columbia, South Carolina
- ✓ Purchase price of \$18 million
- ✓ Approximately 20 years left of base term
- ✓ Closed in 27 days from purchase agreement execution

About Agree Realty

- 700 properties in 28 sectors across 46 states
- Investment-grade credit rating from Moody's
- \$3.4 billion enterprise value
- Invested > \$2.5 billion since 2010
- \$350 million revolving credit facility



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- ✓ Recently acquired portfolio of 3 properties
- ✓ Located in Chubbuck, Idaho
- ✓ Purchase price of \$10 million
- ✓ Weighted average of 13 years left of lease term
- ✓ 1st Red Robin in the portfolio

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- ✓ Recently acquired location in Wilmington, Delaware
- ✓ Purchase price > \$5 million
- ✓ Approximately 11 years left of term
- ✓ 16 National Tire & Battery in ADC portfolio

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IT'S A DONE DEAL!

- ✓ Recently acquired location in Flourtown, Pennsylvania
- ✓ Purchase price of \$4.2 million
- ✓ Approximately 9 years left of term

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IT'S A DONE DEAL!

- ✓ Recently acquired location in Searcy, Arkansas
- ✓ Purchase price of \$7.1 million
- ✓ 1st Five Below in the portfolio
- ✓ 15th TJX in ADC's portfolio

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IT'S A DONE DEAL!

- ✓ Recently acquired location in Paramus, New Jersey
- ✓ Purchase price of \$8.4 million
- ✓ Approximately 11 years left of term
- ✓ 1st Trader Joe's & HomeSense in ADC's portfolio

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