

Targeting Retail Net Lease Acquisition Opportunities

OVER \$3 BILLION ACQUIRED

Acquisition Criteria

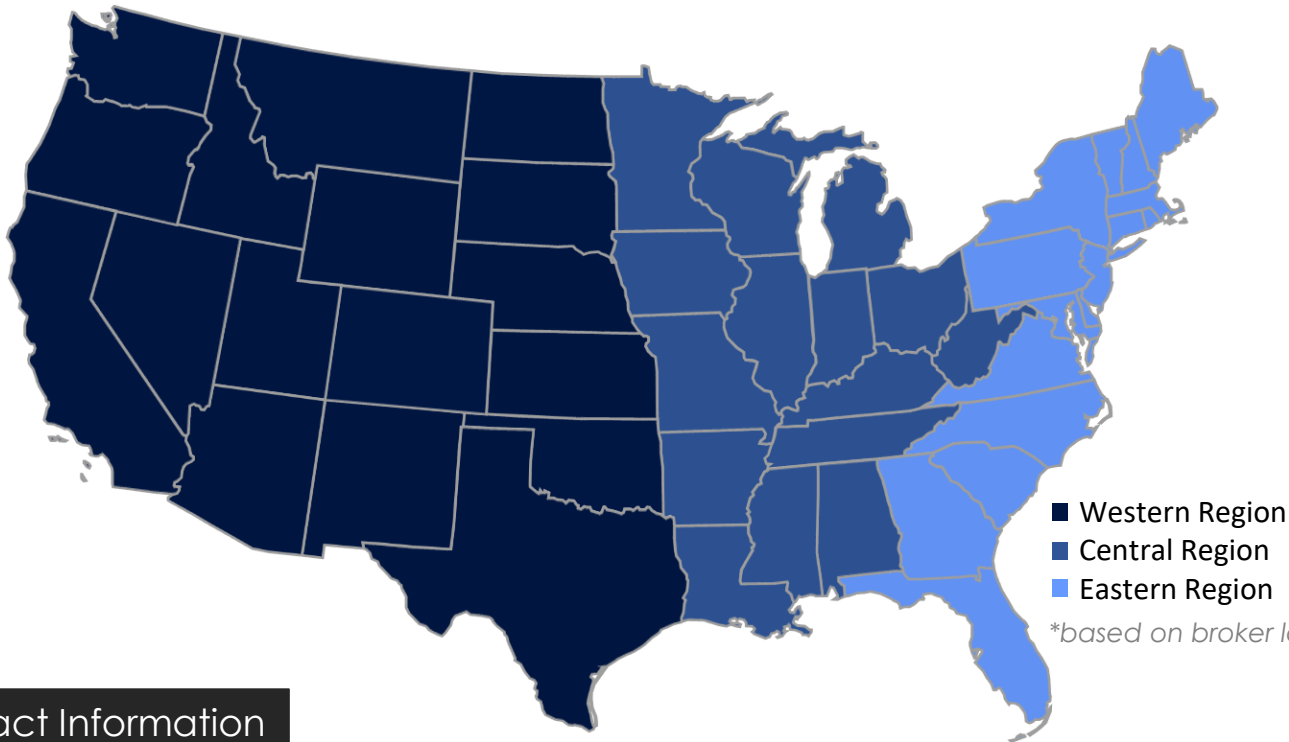
- Net lease retail
 - Single-tenant assets
 - Multi-tenant assets
 - Up to four tenants
 - 100% occupancy
- National, super-regional tenants
- \$2 - \$30 million per asset
- Single assets or portfolios
- Sale-leasebacks
- Short or long-term leases
- Creditworthy tenants
- Rent Escalations

Why ADC?

- In-house real estate expertise
- Institutional access to capital
- Entrepreneurial flexibility for complex deal structures
- Assumable debt
- Forward commitments
- Partner Capital Solutions

About Agree Realty

Agree Realty Corporation is a fully-integrated, self-administered, self-managed real estate investment trust (REIT) publicly traded on the New York Stock Exchange under the symbol **ADC**. Our growing portfolio of industry leading retailers consists of over 700 assets in 46 states, containing approximately 12 million square feet of gross leasable space.



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SOURCE A DEAL \geq \$10,000,000 THAT CLOSES BY 9.30.19 AND RECEIVE A **1% ADDED BONUS**

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TARGET RETAIL TENANTS

RETAIL TENANTS

- ✓ 7-Eleven
- ✓ ALDI
- ✓ America's Tire
- ✓ AutoZone
- ✓ Best Buy
- ✓ Big Lots
- ✓ Big O Tires
- ✓ Bridgestone / Firestone
- ✓ Burlington Coat Factory
- ✓ CarMax
- ✓ Casey's General Store
- ✓ Circle K/The Pantry
- ✓ Cumberland Farms
- ✓ Discount Tire
- ✓ DSW
- ✓ FedEx
- ✓ Five Below
- ✓ Fry's Food
- ✓ Gerber Collision
- ✓ Gerbes
- ✓ Giant Eagle
- ✓ Goodyear
- ✓ Harris Teeter
- ✓ H-E-B
- ✓ Hobby Lobby
- ✓ Home Depot
- ✓ Hy-Vee
- ✓ King Soopers
- ✓ Kirklands
- ✓ Kroger
- ✓ Kwik Trip
- ✓ La-Z-Boy
- ✓ Lowe's
- ✓ Lucky's
- ✓ Merchant's
- ✓ Michaels
- ✓ NAPA Auto Parts
- ✓ Northern Tool
- ✓ Nordstrom Rack
- ✓ NTB
- ✓ Old Navy
- ✓ O'Reilly Auto Parts
- ✓ Panera Bread
- ✓ Publix
- ✓ QuikTrip
- ✓ RaceTrac
- ✓ Ralph's
- ✓ Ross Dress For Less
- ✓ Royal Farms
- ✓ Ruler Foods
- ✓ Saks Off Fifth
- ✓ Sheetz
- ✓ Smith's Food & Drug
- ✓ Spec's Liquor
- ✓ Sprout's Farmers Market
- ✓ Sunbelt Rentals
- ✓ SuperAmerica
- ✓ Target
- ✓ Tire Kingdom
- ✓ TJ Maxx / Marshalls / Homegoods
- ✓ Total Wine
- ✓ Trader Joe's
- ✓ ULTA
- ✓ United Rentals
- ✓ Walmart
- ✓ Wawa
- ✓ Wegmans
- ✓ Whole Foods
- ✓ WinCo