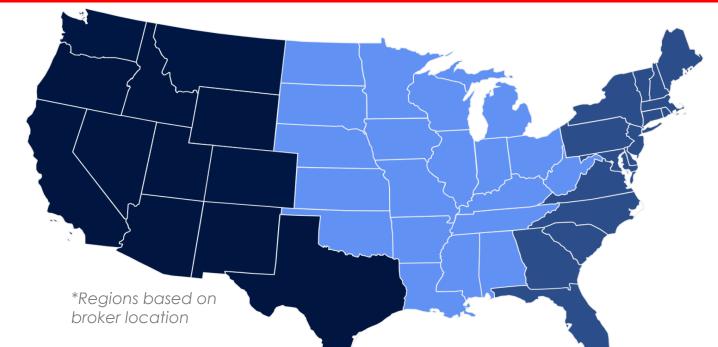


DEVELOP | ACQUIRING | PARTNER

TARGETING RETAIL NET LEASE ACQUISITION OPPORTUNITIES



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Who is ADC?

- \$4 Billion Real Estate Investment Trust (REIT)
- 789 Assets | 46 States | 14 million SF

- In-House Real Estate Expertise
- Investment Grade Credit Rating: Moody's Baa2

What Do We Do?

- Net Lease Retail
 - Single-Tenant Assets
 - Portfolios
 - Multi-Tenant Assets
 - Fully Leased
 - 2 5 Junior Box Tenants
- Industry Leading Tenants
- \$2 \$30 million per Asset

How Do We Do It?

- All Cash, No Financing
- In-House Due Diligence
- Short Inspection Periods
- Quick Close

- Sale-Leasebacks
- Short or Long-Term Leases
- Rent Escalations Preferred
- E-Commerce and Recession Resistant Sectors
 - Home Improvement
 - Tire & Auto Services
 - Off-Price Retail
 - Grocery Stores
- Auto Parts
- Convenience Stores
- Farm & Rural Supply
- Wholesale Clubs
- Thousands of Broker Relationships Across Country
- Forward Commitments
- Flexibility for Complex Deal Structures
- Institutional Access to Capital



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UPDATED ACQUISITION TARGETS



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